

COMMERCIAL PROPERTY CURRENTLY FOR SALE IN THE UK

- Regions with the **highest** number of commercial properties for sale currently are the **South West** and **North West of England**
- Northern Ireland** currently has the **lowest** number of commercial properties for sale (33 properties)
- There are currently **1,237** commercial properties for sale in **London**, the average asking price is **£1,064,402**

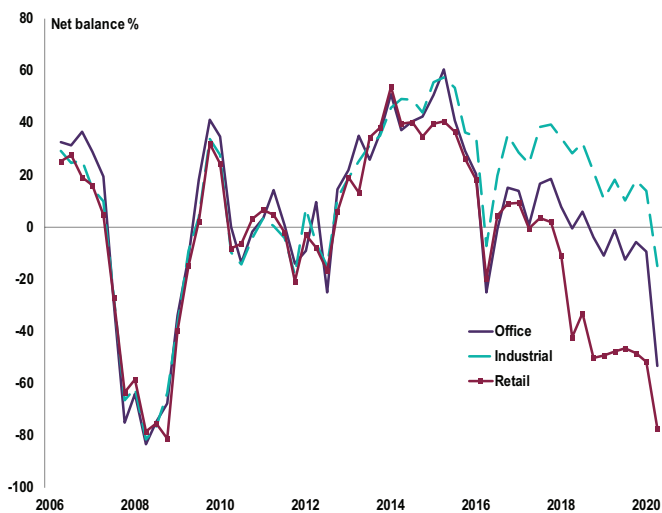


REGION	NO. PROPERTIES	AVG. ASKING PRICE
LONDON	1,237	£1,064,402
SOUTH EAST ENGLAND	1,358	£574,461
EAST MIDLANDS	992	£853,918
EAST OF ENGLAND	825	£475,793
NORTH EAST ENGLAND	981	£307,200
NORTH WEST ENGLAND	1,857	£401,299
SOUTH WEST ENGLAND	1,842	£632,368
WEST MIDLANDS	1,306	£461,505
YORKSHIRE AND THE HUMBER	1,393	£367,658
ISLE OF MAN	52	£479,025
SCOTLAND	1,362	£267,100
WALES	847	£380,700
NORTHERN IRELAND	33	£427,873

Source: Zoopla, data extracted 20 August 2020

COMMERCIAL PROPERTY OUTLOOK

INVESTMENT ENQUIRIES – BROKEN DOWN BY SECTOR

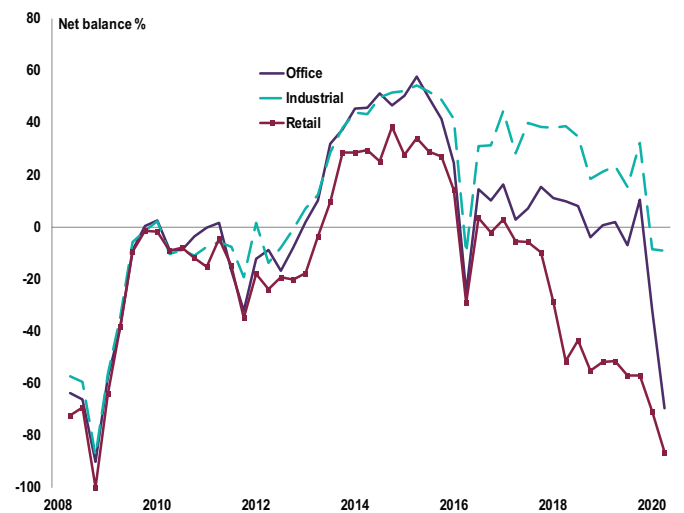


- A headline net balance of -46% reported a fall in enquiries during Q2
- Down from -14% in Q1 and the weakest return for this indicator since the end of 2008
- Conditions in the industrial sector are less downbeat than retail and office sectors

Source: RICS, UK Commercial Property Market Survey, Q2 2020

All details are correct at the time of writing (20 August 2020)

CAPITAL VALUE EXPECTATIONS – BROKEN DOWN BY SECTOR



- Twelve-month capital value expectations are firmly negative for retail units and offices
- Prime industrial capital values are still seen posting marginal gains in the year ahead, although the outlook is slightly negative for secondary