## Commercial property currently for sale in the UK

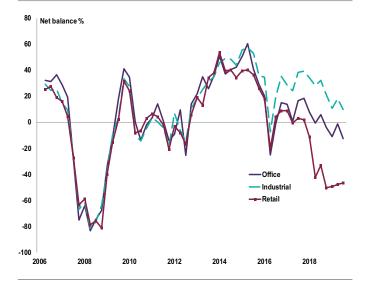
- Regions with the highest number of commercial properties for sale currently are the South West and North West of England
- Northern Ireland currently has the lowest number of commercial properties for sale (32 properties)
- There are currently 1,249 commercial properties for sale in London, the average asking price is £1,186,253

Region	No. properties	AVG. asking price
London	1,249	£1,186,253
South East England	1,288	£641,725
East Midlands	865	£545,468
East of England	765	£491,716
North East England	954	£322,632
North West England	1,780	£418,537
South West England	1,808	£650,046
West Midlands	1,243	£601,322
Yorkshire and The Humber	1,354	£365,469
Isle of Man	53	£472,912
Scotland	1,332	£310,437
Wales	810	£383,488
Northern Ireland	32	£426,678

Source: Zoopla, data extracted 22 October 2020

## Commercial property outlook

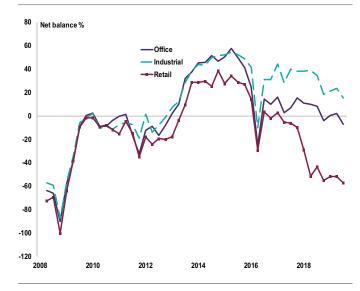
## Investment enquiries - broken down by sector



- Enquiries fell at a slightly faster pace than in Q2 in net balance terms
- Overseas investment demand declined across all three sectors
- Increased supply in retail was offset by falling supply in office and industrial.

Source: RICS, UK Commercial Property Market Survey, Q3 2020

## Capital value expectations - broken down by sector



- Growth is expected to slow across the industrial sector over the next 12 months
- Prime office values are expected to rise modestly, with a slight dip in secondary office prices
- A sharp decline in both prime and secondary retail is expected over the next 12 months.

All details are correct at the time of writing (22 October 2020)

Property Market Review October 2020