Commercial property currently for sale in the UK

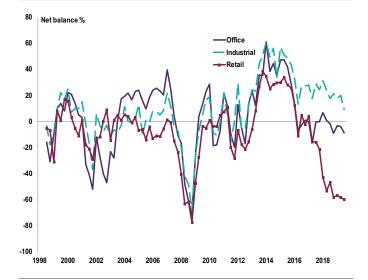
- Regions with the highest number of commercial properties for sale currently are the South West and North West of England
- Northern Ireland currently has the lowest number of commercial properties for sale (30 properties)
- There are currently 1,286 commercial properties for sale in London, the average asking price is £1,215,905

Region	No. properties	AVG. asking price
London	1,286	£1,215,905
South East England	1,287	£647,090
East Midlands	876	£777,585
East of England	737	£488,086
North East England	968	£315,979
North West England	1,763	£414,659
South West England	1,786	£615,381
West Midlands	1,199	£606,047
Yorkshire and The Humber	1,326	£373,700
Isle of Man	52	£478,449
Scotland	1,348	£292,640
Wales	804	£389,497
Northern Ireland	30	£396,960

Source: Zoopla, data extracted 18 November 2020

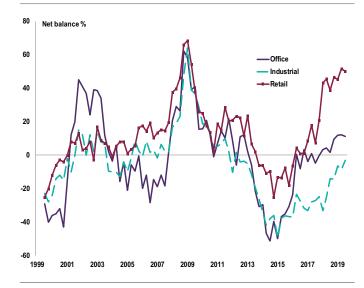
Commercial property outlook

Occupier demand - broken down by sector



- · The retail sector continues to drive much of the overall decline
- Demand fell moderately in the office sector in Q3 $\,$
- · Demand for industrial space increased marginally in Q3.

Availability - broken down by sector



- Availability for the industrial sector was more or less unchanged in Q3
- · Vacancies have continued to rise in the retail sector
- · Availability of office space has ticked up again in Q3.

Source: RICS, UK Commercial Property Market Survey, Q3 2020

All details are correct at the time of writing (18 November 2020)

Property Market Review November 2020