Commercial property currently for sale in the UK

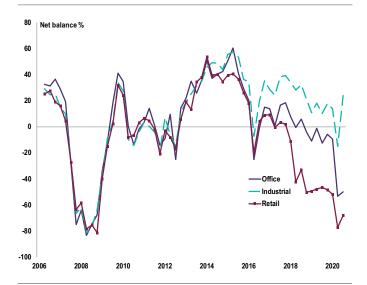
- Regions with the highest number of commercial properties for sale currently are the South West and North West of England
- **Northern Ireland** currently has the **lowest** number of commercial properties for sale (34 properties)
- There are currently 1,262 commercial properties for sale in London, the average asking price is £1,235,606

Region	No. properties	AVG. asking price
London	1,262	£1,235,606
South East England	1,221	£642,608
East Midlands	836	£964,710
East of England	749	£539,865
North East England	913	£331,128
North West England	1,619	£424,906
South West England	1,659	£629,553
West Midlands	1,171	£499,117
Yorkshire and The Humber	1,292	£315,601
Isle of Man	50	£463,587
Scotland	1,295	£291,502
Wales	737	£383,420
Northern Ireland	34	£294,522

Source: Zoopla, data extracted 21 January 2021

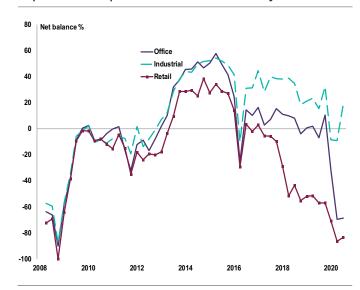
Commercial property outlook

Investment Enquiries - broken down by sector



- Investment enquiries were slightly less negative than $\ensuremath{\text{Q2}}$
- There was an improvement in demand for industrial assets
- Overseas investment demand declined across all three sectors.

Captial Value Expectations - broken down by sector



- 12 month capital value expectations are comfortably positive for both prime and secondary industrial assets
- Values are expected to rise for data centres (net balance +46%) and aged care facilities (net balance +11%) over the year.

Source: RICS, UK Commercial Property Market Survey, Q3 2020

All details are correct at the time of writing (21 January 2021)

Property Market Review January 2021