

## Commercial property currently for sale in the UK

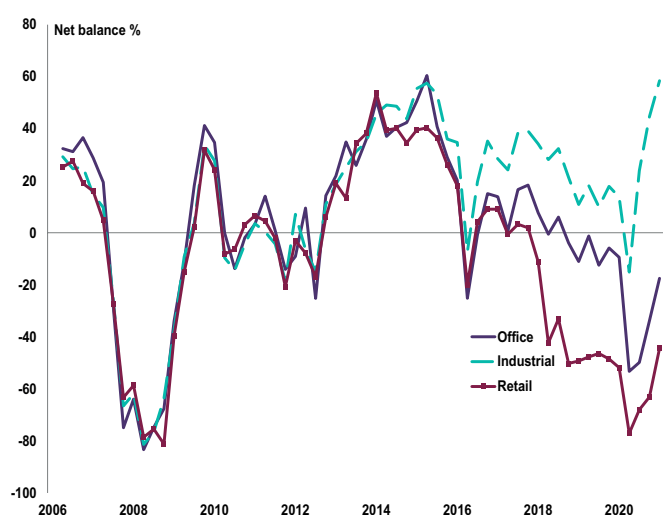
- Regions with the **highest** number of commercial properties for sale currently are the **South West** and **North West of England**
- Northern Ireland** currently has the **lowest** number of commercial properties for sale (**22** properties)
- There are currently **1,281** commercial properties for sale in **London**, the average asking price is **£1,479,807**.

Region	No. properties	Avg. asking price
London	1,281	£1,479,807
South East England	1,168	£2,038,732
East Midlands	783	£977,378
East of England	727	£624,240
North East England	778	£392,246
North West England	1,457	£437,153
South West England	1,621	£550,110
West Midlands	1,187	£480,517
Yorkshire and The Humber	1,150	£334,067
Isle of Man	50	£461,187
Scotland	1,082	£285,836
Wales	766	£408,689
Northern Ireland	22	£328,463

Source: Zoopla, data extracted 17 June 2021

## Commercial property outlook

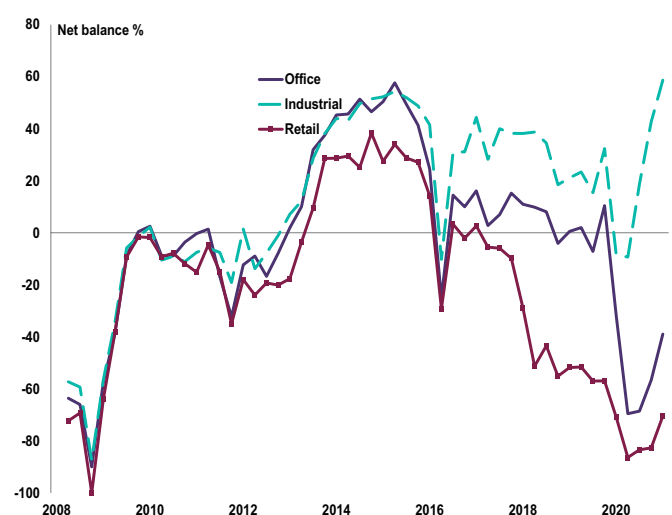
### Investment enquiries – broken down by sector



- The headline net balance for investment enquiries rose to +4% in Q1, following a reading of -12% last quarter
- This is the first time the indicator has been in positive territory since Q3 2018
- The industrial sector posted a net balance of +59%, against readings of -18% and -44% for the office and retail sectors respectively.

Source: RICS, UK Commercial Property Market Survey, Q1 2021

### Capital value expectations – broken down by sector



- Capital value expectations remain firmly negative for office and retail
- But projections for office and retail are less downbeat relative to where they stood at the end of last year
- Capital value expectations moved further into positive territory for multifamily residential, data centres, and aged care facilities.

All details are correct at the time of writing (17 June 2021)